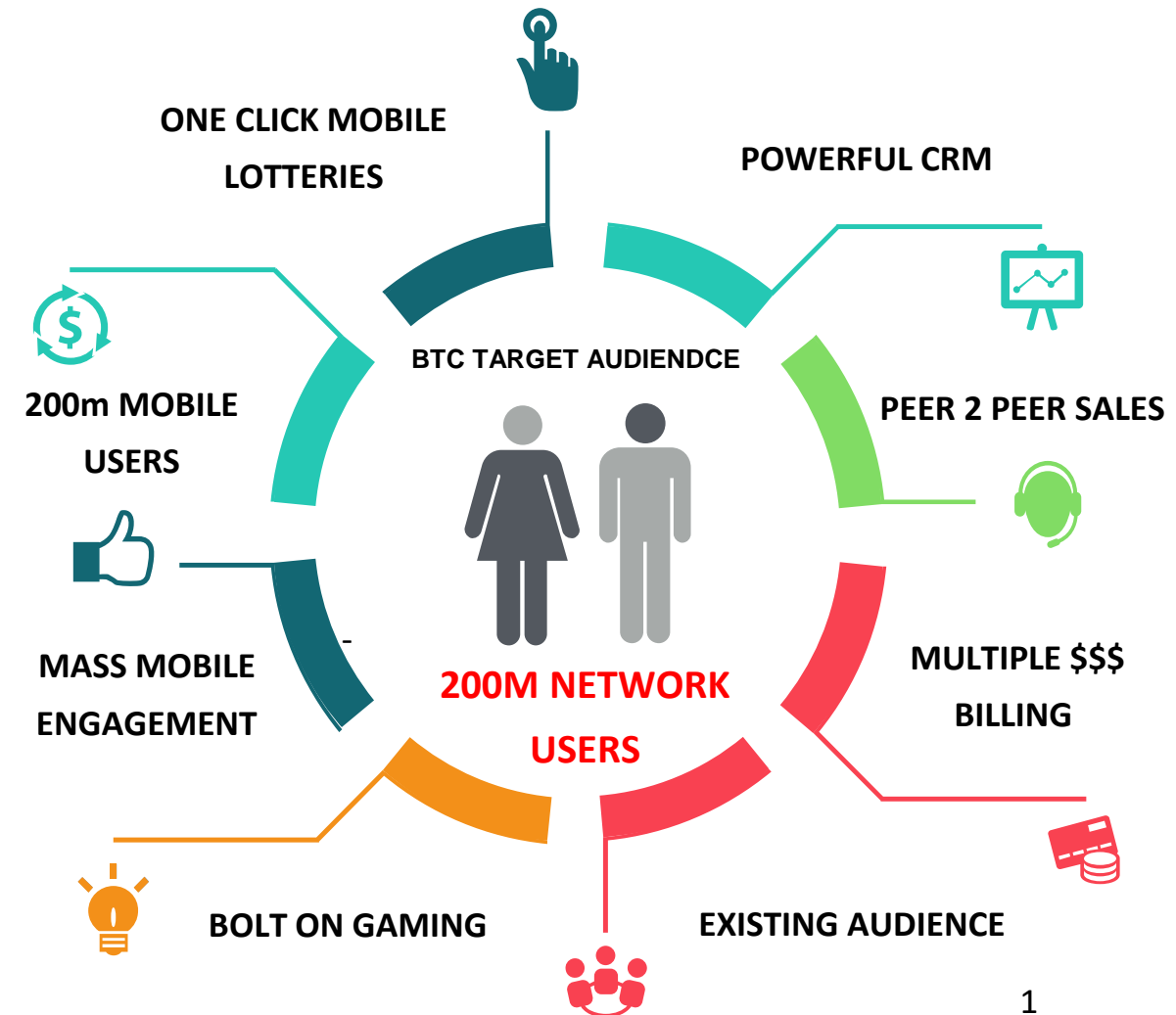


BRAVIO TECHNOLOGY LIMITED:

- **ABOUT:** Bravio Technologies Limited (BTC) has acquired Bravio Gaming (BG) and Mobimedia India (MMI) adding an immediate revenue stream and gaining access to 200 MILLION MOBILE NETWORK SUBSCRIBERS.
- **THE BUSINESS MODEL:** MMI partners with telecommunication carriers and connects with subscriber networks for marketing and billing.
- **PURSUING A CANADIAN LISTING:** BTC is pursuing a Public Listing in Canada.
- **COMMERCIAL:** Revenue positive contracts in India, Nepal and Australia, Eco system currently has over 5 MILLION Downloads.
- **LOTTERIES:** BTC's aim is to commercialise fractionalised lotteries, targeting our 200 million existing Indian network subscribers.
- **BLOCKCHAIN/CRYPTO INTEGRATION:** BTC's aim is to introduce a decentralised crypto currency designed as an ERC20 tokenised coin, using Ethereum Blockchain/Protocol, integrated throughout our Eco System. This would allow participants inside and outside the BTC Eco System to exchange a monetary value between different products and also allow peer to peer transactions to occur.
- **WHY WE TARGET MOBILE BILLING:** 95% of India is a prepaid mobile market, carriers are the e-wallet for customers, making the carriers a vital value chain participant in the sales and collection process.
- **TARGETING NEW CUSTOM:** The merge of Idea Cellular and Vodafone India will immediately offer BTC access to 400 MILLION billable subscribers.
- **PIPELINE: 1.** PlanetLotto is a Lotto Messenger Sales Platform, offering customers the option to play in many of the worlds largest Lottos, including the US PowerBall, US Mega Millions, Euro Million and the Spanish Christmas Lottery, a lotto with approx. \$3 BILLION Euros awarded in a one day over the festive season.
- **PIPELINE: 2.** Sports Foundation lottery, Contracts in negotiations with a well recognised Australian Football Club.

THE BRAVIO ECO SYSTEM

- The BTC platform delivers digital assets to a contracted base of over 200 MILLION existing mobile network subscribers.
- BTC's aim is to offer additional content such as lotteries and social gaming to our existing Mobile Network.



BRAVIO TECHNOLOGIES LIMITED TRANSACTION

- Bravio Technologies Limited (“Bravio” or the “Company”) is a British Columbian incorporated company with corporate offices in Canada. The Company has satellite office locations spanning Israel and Australia including Tel Aviv, Perth WA and Brisbane QLD.
- Bravio is currently seeking sophisticated investment to reinforce its commercial position. In the first instance we are offering a discounted seed round (“1st round”) allowing sophisticated investors to purchase the Company’s securities.
- Please see the Company’s transaction overview for details on the 1st round seed and our capital structure for a more detailed view of our 2nd round capital raising structure.

Transaction	
Name	Bravio Technologies Limited
Incorporation	(British Columbia Canada)
Term Sheet	Seed Capital CAD \$3,000,000

Company Overview	
Founded	Acquired merged businesses Bravio Gaming Limited and MobiMedia India Limited
Employees	20
Transaction	Equity
Industry sector	Technology
Market	Global
Use of funds	Working capital and general operational purpose
Seed Offering	Up to CAD \$3.0m
Seed price	CAD \$0.16
Shares on issue	160,839,878
Pre money MV	CAD \$25.7m
Revenue (2018)	CAD \$20m (unaudited estimate)
Revenue (2019)	CAD \$65m (unaudited estimate)